



Announcement Summary

Entity name
ST GEORGE MINING LIMITED

Announcement Type
New announcement

Date of this announcement
Tuesday October 28, 2025

The +securities to be quoted are:
+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SGQ	ORDINARY FULLY PAID	2,430,070	27/10/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ST GEORGE MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

139308973

1.3 ASX issuer code

SGQ

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/10/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

SGQOC : OPTION EXPIRING 24-FEB-2027

TO (Existing Class)

ASX +security code and description

SGQ : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

2,420,070

The first date the options were exercised or other +convertible securities were converted

27/10/2025

The last date the options were exercised or other +convertible securities were converted

27/10/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Issue date

27/10/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

2,420,070

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.04000000

Any other information the entity wishes to provide about the +securities to be quoted

The shares will be placed into voluntary escrow until a cleansing prospectus is released.

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

SGQO : OPTION EXPIRING 13-DEC-2025

TO (Existing Class)**ASX +security code and description**

SGQ : ORDINARY FULLY PAID

**Please state the number of options
that were exercised or other
+convertible securities that were
converted**

10,000

**The first date the options were
exercised or other +convertible
securities were converted**

27/10/2025

**The last date the options were
exercised or other +convertible
securities were converted**

27/10/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Issue date

27/10/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

10,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted

The shares will be placed into voluntary escrow until a cleansing prospectus is released.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SGQ : ORDINARY FULLY PAID	3,546,663,902
SGQOC : OPTION EXPIRING 24-FEB-2027	885,411,097
SGQO : OPTION EXPIRING 13-DEC-2025	39,130,885

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SGQAC : PERFORMANCE RIGHTS	149,000,000
SGQAD : OPTION EXPIRING 15-SEP-2027 EX \$0.044	15,000,000
SGQAT : OPTION EXPIRING VARIOUS DATES EX NIL	12,500,000
SGQAB : OPTION EXPIRING 17-NOV-2026 EX \$0.06	19,918,493
SGQAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,000,000