



Announcement Summary

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**Entity name**

ST GEORGE MINING LIMITED

**Date of this announcement**

Tuesday June 02, 2026

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Class G Performance Rights	21,250,000	01/06/2026
New class - code to be confirmed	Class H - Performance Rights	24,250,000	01/06/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ST GEORGE MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

139308973

**1.3 ASX issuer code**

SGQ

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

2/6/2026



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

The Appendix 3B was lodged on 2 June 2026

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Class G Performance Rights

**+Security type**

Other

**ISIN code**

**Date the +securities the subject of this notification were issued**

1/6/2026

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

The Appendix 3B was lodged on 2 June 2026

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The Appendix 3B was lodged on 2 June 2026

Issue details

**Number of +securities**

21,250,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Performance Rights issued to employees and consultants

**Purpose of the issue**

Other

**Additional Details**

Issued under the Company's Incentive Plan

**New +securities**



**ASX +security code**

New class - code to be confirmed

**+Security description**

Class H - Performance Rights

**+Security type**

Other

**ISIN code**

**Date the +securities the subject of this notification were issued**

1/6/2026

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

The Appendix 3B was lodged on 2 June 2026

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The Appendix 3B was lodged on 2 June 2026

Issue details

**Number of +securities**

24,250,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Performance Rights issued to employees and consultants

**Purpose of the issue**

Other

**Additional Details**

Issued under the Company's Incentive Plan



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SGQ : ORDINARY FULLY PAID	3,949,570,785
SGQOC : OPTION EXPIRING 24-FEB-2027	846,847,359

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SGQAQ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,000,000
SGQAC : PERFORMANCE RIGHTS	62,000,000
SGQAD : OPTION EXPIRING 15-SEP-2027 EX \$0.044	15,000,000
SGQAT : OPTION EXPIRING VARIOUS DATES EX NIL	4,250,000
SGQAB : OPTION EXPIRING 17-NOV-2026 EX \$0.06	16,973,981
New class - code to be confirmed : Class G Performance Rights	21,250,000
New class - code to be confirmed : Class H - Performance Rights	24,250,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13