



MARKET RELEASE

14 May 2014

St George Mining Limited

TRADING HALT

The securities of St George Mining Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 16 May 2014 or when the announcement is released to the market.

Security Code: SGQ
 SGQO

Sebastian Bednarczyk
Senior Adviser, Listings Compliance (Perth)

14 May 2014

ASX Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

TRADING HALT

St George Mining Limited (“St George Mining” or “Company”) requests a trading halt in its securities pending the release of an announcement regarding a capital raising.

It is anticipated that the announcement will be released to the ASX by 12:00pm WST on 16 May 2014.

The Company is not aware of any reason why this trading halt should not be granted.

Yours faithfully

Sarah Shipway
Company Secretary
ST GEORGE MINING LIMITED