



# MARKET RELEASE

12 November 2010

**St George Mining Limited**

## PRE-QUOTATION DISCLOSURE

St George Mining Limited was admitted to the Official List of ASX Limited on Friday, 12 November 2010.

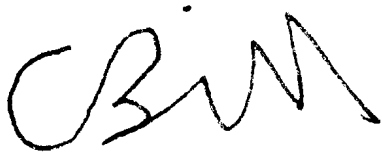
Official Quotation of the following securities will commence at 1.00 pm E.D.S.T (10.00 am W.S.T.) on Tuesday, 16 November 2010.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. An updated statement of commitments based on the actual amount of funds raised under the prospectus.
4. A statement setting out the number of securities subject to escrow and the escrow period applied to those securities.
5. The statement disclosing the extent to which the Company has followed the recommendations set by the ASX Corporate Governance Council.
6. A statement updating the status of grant of tenement applications in which the Company has an interest.
7. The full terms and conditions of the employee share option plan.
8. The full terms and conditions of performance shares and a statement confirming no performance shares have been transferred from their original owners and that they are not transferable in the future.
9. A statement regarding the payment or expected payment of any success fees or other payment triggered upon the admission of the Company to the Official List.

10. The Company's annual report for the year ended 30 June 2010.

Security Code: SGQ

A handwritten signature in black ink, appearing to read 'CBM' with a stylized flourish at the end.

Cameron Bill  
Adviser, Issuers (Perth)